



| | V20* | V21* | V22* | V23* | V24 | V25 | V26 |
|---|------|------|------|------|-----|-----|-----|
| Updated CMS-1500 Claim Form for ICD-10 | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Added race and ethnicity fields for quality reporting | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| More specific filters in Unprocessed Charges tool | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Enhancements to MEDISOFT Mobile UI | | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Updates to ICD-10 mapping utility | | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Pending Patients tool for adding patients to MEDISOFT | | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Updated log-in security | | | ✓ | ✓ | ✓ | ✓ | ✓ |

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|--|------|------|------|------|-----|-----|-----|
| Write-Off tool for outstanding balances | | | ✓ | ✓ | ✓ | ✓ | ✓ |
| Accounts Receivable Tracker for working AR balances | | | ✓ | ✓ | ✓ | ✓ | ✓ |
| Enhancements to real-time eligibility and EOB functionality | | | ✓ | ✓ | ✓ | ✓ | ✓ |
| Insurance card scanning to policy and multimedia tabs | | | | ✓ | ✓ | ✓ | ✓ |
| Auto-assign statements notes | | | | ✓ | ✓ | ✓ | ✓ |
| Advanced duplicate patient record matching | | | | ✓ | ✓ | ✓ | ✓ |
| Color coding functionality for patient statuses and incomplete transactions | | | | ✓ | ✓ | ✓ | ✓ |
| Insurance timely filing calculator | | | | ✓ | ✓ | ✓ | ✓ |
| Secondary claim status in Revenue Manager | | | | ✓ | ✓ | ✓ | ✓ |
| Reporting best practices documentation | | | | ✓ | ✓ | ✓ | ✓ |
| Cash posting of payments & unlocked fields in BillFlash OfficePay | | | | ✓ | ✓ | ✓ | ✓ |
| Transaction Entry Alerts for present and missing content | | | | | ✓ | ✓ | ✓ |
| Enhanced eligibility response displays | | | | | ✓ | ✓ | ✓ |
| Report header updates to Aging Reports plus new Primary Insurance Aging Summary report | | | | | ✓ | ✓ | ✓ |

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|--|------|------|------|------|-----|-----|-----|
| Transaction & statement notes added to walkout receipts | | | | | ✓ | ✓ | ✓ |
| Multiple mobile app enhancements including: <ul style="list-style-type: none"> • Addition of cases • Ability to edit and delete appointments • Detailed patient balances • View additional insurance information • Add middle initial to patient names • Add facility code | | | | | ✓ | ✓ | ✓ |
| NDC codes added to unprocessed transactions | | | | | ✓ | ✓ | ✓ |
| OCR scanning of insurance cards and return of demographic information | | | | | | ✓ | ✓ |
| Enhanced ICD-10 Search Tool powered by IMO® Terminology | | | | | | ✓ | ✓ |
| Demographic information returned on eligibility checks | | | | | | ✓ | ✓ |
| Multiple revenue management improvements related to batch eligibility checks | | | | | | ✓ | ✓ |
| Fewer clicks for real-time eligibility checks | | | | | | ✓ | ✓ |
| Login/Logout audit trail reporting | | | | | | ✓ | ✓ |
| Insurance codes added to Transaction Entry Tab | | | | | | ✓ | ✓ |
| Deposit list enhancements to use in-screen persistence of payer type/payer method values | | | | | | ✓ | ✓ |
| Include up to 12 diagnosis codes from the patient case on the unprocessed transactions edit | | | | | | ✓ | ✓ |
| Added patient DOB, age, and last eligibility check date to OHP appointment screen | | | | | | ✓ | ✓ |

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|--|------|------|------|------|-----|-----|-----|
| EHR Interface with the award-winning CGM APRIMA solution | | | | | | ✓ | ✓ |
| Financial KPI dashboard to display financial performance year-over-year for charges, adjustments, and payments | | | | | | | ✓ |
| Patient encounters KPI dashboard to display patient visits, missed appointments, and average charges per visit | | | | | | | ✓ |
| Search patients by DOB | | | | | | | ✓ |
| Easy write-off adjustments from AR Tracker | | | | | | | ✓ |
| Integration with CGM CONNECTION - a robust patient engagement tool** | | | | | | | ✓ |
| Enhanced password security | | | | | | | ✓ |
| Report enhancements to meet 21st Century Cures Act demographic requirements | | | | | | | ✓ |

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** Priced separately

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